

Individual Retirement Account (IRA) Application

个人退休账户(IRA)申请表



Return Options 寄回方式:

Electronically via Message Center
从讯息中心电子递送:

Log in and go to Client Services >
Message Center to attach the file
登入并进入客户服务>讯息中心·将
文件加为附件

Regular Mail 常规邮寄:

PO Box 2760, Omaha, NE
68103-2760

Overnight Mail 隔夜邮寄:

200 South 108th Avenue Omaha, NE
68154-2631

Fax 传真: 866-468-6268

Questions? Call a New Accounts representative at 800-276-8746.
Please visit us at www.tdameritrade.com for more information
about opening an account.

有疑问? 致电800-276-8746给新账户客服代表。
请访问chinese.tdameritrade.com获取关于开设
账户的更多信息。

Note: Form must be completed in English. Forms completed in any
other language will not be accepted. In case of any discrepancy
between the English and Chinese version of this form, the English
version shall prevail.

请注意: 表格必须用英文填写。用其他文字填写的
表格将不会被接受。若本表格的英文与中文版本内
容有任何差异, 以英文版本为准。

1 Type of IRA 账户类型

Please
select
only
one
单选

- Traditional (Individual Contributory) IRA** - A tax-deferred savings plan. Contributions may be tax-deductible. All distributions are subject to taxes when withdrawn.
传统(个人供款)IRA账户 - 一种税务延迟储蓄计划。供款可能可以抵税。提款时的所有分配将需要缴税。
- Roth IRA** - A savings plan like the Traditional IRA. Contributions are not tax-deductible, but qualified distributions are federal-tax-free.
罗斯IRA账户 - 一种类似于传统IRA计划的储蓄计划。供款不能抵税, 但是合格分配可以免联邦税。
- Rollover (Non-Contributory) IRA** - An IRA that receives money from a qualified employer plan, such as a 401(k). This IRA retains equity until it is rolled over into another IRA or qualified employer plan.
滚存(非供款)IRA账户 - 从合格雇主计划(如401(k))中接收资金的IRA账户。该IRA会保留净资产, 直到将其滚存至另一个IRA账户或合格雇主计划中为止。
- (SEP) Simplified Employee Pension Plan IRA** - An employer-run savings plan. The employer has adopted the 5305-SEP plan.
(SEP)简化雇员退休账户 - 由雇主掌握的储蓄计划。雇主已经采用的是5305-SEP计划。
- (SIMPLE) Savings Incentive Match Plan for Employees IRA** - An employer-run savings plan that is in the form of an IRA. The employer has adopted either the 5304-SIMPLE or 5305-SIMPLE plan.
(SIMPLE)简单个人退休账户 - 由雇主掌握、IRA形式的储蓄计划。雇主已经采用的是5304-SIMPLE 或5305-SIMPLE计划。

2 Account Owner Information 账户持有人信息

Name Prefix (optional): 姓名前缀(非必填): Mr. 先生 Mrs. 女士 Ms. 小姐 Dr. 博士 Rev. 牧师

First Name 名:

Middle Name 中间名:

Last Name 姓:

Date of Birth
出生日期:

Number of Dependents
抚养人数:

U.S. Social Security Number
美国社会安全号码:

Mother's Maiden Name
母亲的婚前姓:

Home Address 家庭地址 (不可使用PO Box或mail drop):

City 城市:

State 州:

Zip Code 邮政编码:

Country 国家:

Mailing Address 邮寄地址 (if different from above 如果与以上不同):

City 城市:

State 州:

Zip Code 邮政编码:

Country 国家:



Section 2, Account Owner Information continued 继续第2节账户持有人信息

Primary Phone number 主要电话号码:

Check here if this is not a U.S. phone number
如果不是美国电话号码·请勾选这里

Secondary Phone number 次要电话号码:

Check here if this is not a U.S. phone number
如果不是美国电话号码·请勾选这里

Fax Number 传真号码:

Email 电子邮件

(required for electronic delivery of your account statement and trade confirmations 用于电子递送您的账户对账单和交易确认):

Please specify if you are 请注明您是:

Employed 就业 Unemployed 失业 Retired 退休 Homemaker 家管 Student 学生 Self-Employed 自雇

Employer Name 雇主名称 (If Self Employed, provide the name of your business 如果是自雇人士·请提供您的企业名称):

Please choose from the list provided on page 13 the occupation code and industry of occupation code that most accurately describes your situation.
请从第13页提供的清单中选择最准确描述您情况的职业代码和行业代码。

Occupation Code 职业代码: Industry of Occupation Code 职业所属行业代码:

Employer Address 雇主地址:

City 城市: State 州: Zip Code 邮政编码: Country 国家:

Annual Income 年收入:

\$0 - \$24,999 \$25,000 - \$49,999 \$50,000 - \$99,999 \$100,000 - \$249,999 \$250,000+

Approximate net worth 大概净资产 (not including primary residence 不包括主要住所):

\$0 - \$14,999 \$15,000 - \$49,999 \$50,000 - \$99,999 \$100,000 - \$249,999
 \$250,000 - \$499,999 \$500,000 - \$999,999 \$1,000,000 - \$1,999,999 \$2,000,000+

Approximate liquid net worth 大概流动资产净值 (cash, stocks, etc. 现金、股票等):

\$0 - \$14,999 \$15,000 - \$49,999 \$50,000 - \$99,999 \$100,000 - \$249,999
 \$250,000 - \$499,999 \$500,000 - \$999,999 \$1,000,000 - \$1,999,999 \$2,000,000+

What best describes the initial source of funds for this account? 此账户首笔存款的资金来源是?

Employment/Wages 就业/工资 Retirement Funds 退休资金 Gift 赠与 Legal Settlement 法律判决
 Inheritance/Trust 继承/信托 Investments 投资 Spousal/Parental Support 配偶/父母援助 Unemployment/Disability 失业救济/残疾抚恤
 Lottery/Gaming 博彩收益 Savings 储蓄
 Other 其它 (describe source of funds 描述资金来源):

What best describes the ongoing source of funds for this account? 此账户持续存款的资金来源是?

Employment/Wages 就业/工资 Retirement Funds 退休资金 Gift 赠与 Legal Settlement 法律判决
 Inheritance/Trust 继承/信托 Investments 投资 Spousal/Parental Support 配偶/父母援助 Unemployment/Disability 失业救济/残疾抚恤
 Lottery/Gaming 博彩收益 Savings 储蓄
 Other 其它 (describe source of funds 描述资金来源):

Check here if you are NOT a U.S. citizen.
如果您不是美国公民·请勾选这里。

Country of Citizenship 国籍:

Country of Dual/Secondary Citizenship(if applicable):
双重/第二国籍(如适用):

Country of Birth 出生国家:

Non-U.S. citizens*: Do you hold a current U.S. immigration visa? 非美国公民*: 您现在持有美国移民签证吗? Yes 是 No 否

Specify visa type 签证类别:

Visa Number 签证号码:

Expiration 到期日:

* Nonresident aliens must submit a W-8BEN form, a copy of a current passport, and a copy of a bank or brokerage statement. If a U.S. address is listed, then attach a Letter of Explanation for U.S. Mailing Address/Phone Number for Form W-8. This form can be found on the TD Ameritrade Forms Library: <https://www.tdameritrade.com/form-library>.

* 非居民外国人必须提交W-8BEN表格、当前护照复印件以及银行或券商对账单的复印件。如果美国地址在以上列出·请在W-8表格附上美国邮寄地址/美国电话号码说明信。此表格可以在德美利证券的表格中心里找到: https://www.tdameritrade.com/zh_CN/form-library。

Section 2, Account Owner Information continued 继续第2节账户持有人信息

Check here if you, your spouse, any member of your immediate families living in the same household, including parents, in-laws, siblings, and dependents is a member of the board of directors, 10% shareholder, or policy-making officer of a publicly traded company. Specify the company name, ticker symbol, address, city, and state:

如果您、您的配偶以及任何居住在同一家庭的直系亲属，包括父母、姻亲、兄弟姐妹和家属是董事会成员、10%股东或上市交易公司的政策执行官，请勾选这里。请标明公司名称、股票代码、地址、城市和所在州：

Check here if you, your spouse, any member of your immediate families living in the same household, including parents, in-laws, siblings, and dependents is licensed, employed by, or associated with, a broker-dealer firm, a financial services regulator, securities exchange, or member of a securities exchange. If checked, please specify entity below. If this entity requires its approval for you to open this account, please provide a copy of the required authorization letter (with this application):

如果您、您的配偶以及任何居住在同一家庭的直系亲属，包括父母、姻亲、兄弟姐妹和家属是券商公司、金融服务机构、证券交易所或证券交易所成员雇用或相关的持照者，请勾选这里。如果勾选，请在下方标明实体。如果实体要求您在开户时经过审批，请提供所要求的授权书副本(连同此申请书)。

3

Investment Objectives 投资目标

For definitions regarding investment objectives, please see page 12 of the application 有关投资目标的定义，请参阅申请书的第12页。

Select the degree of risk you are willing to take with the assets in this account 请选择对于此账户中的资产，您愿意承受的风险程度：

- Conservative 保护型 Moderate 适中型 Aggressive 激进型 Speculative 投机型

Select the primary investment objective for the account: 请选择此账户的主要投资目的：

- Conservation 保护型 Moderate 适中型 Moderate Growth 适中增长型 Growth 增长型 Aggressive Growth 激进增长型

Select the secondary investment objectives for the account (Check at least one or all that apply): 请选择此账户的次要投资目的 (请选择至少一项或所有适用选项)：

- Conservation 保护型 Moderate 适中型 Moderate Growth 适中增长型 Growth 增长型 Aggressive Growth 激进增长型 None 无

Select your liquidity needs for this account (Check only one that applies): 选择您账户的流动性需求 (仅选择适用的一项)：

- Within 3 months 3个月以内 4 - 6 months 4 - 6个月 7 - 9 months 7 - 9个月 10 - 12 months 10 - 12个月 More than 1 year 超过1年

Select the investment time horizon for this account: 请选择此账户的投资时间范围：

- Less than 1 year 少于1年 1 - 3 years 1 - 3年 4 - 6 years 4 - 6年 7 - 9 years 7 - 9年 10 - 12 years 10 - 12年 13 years or more 13年或以上

4

Margin Privileges 融资融券权限

All qualified accounts are opened as margin-eligible accounts unless you decline margin privileges in this section.

除非您在下方拒绝融资融券权限，所有合格账户均以融资融券账户开设。

To learn more about the use of margin in a retirement account and the associated risks involved, read the Margin Account Handbook and the Margin Disclosure Document located within the forms library: https://www.tdameritrade.com/form-library.

要详细了解退休账户中融资融券的使用以及涉及的相关风险，请阅读表格中心里的融资融券账户手册和保证金披露文件：https://www.tdameritrade.com/zh_CN/form-library。

Check this box if you want to decline margin privileges. If you do not check the box, your account will be opened as a margin account if it qualifies. By submitting this Account Application without checking the box to decline margin privileges, you represent that you understand and agree that margin features are subject to the terms and conditions of the Client Agreement, which you have agreed to by submitting this Account Application. You understand and acknowledge that securities securing loans from TD Ameritrade may be lent to TD Ameritrade and lent by TD Ameritrade to others. You also acknowledge that if you trade "on margin" you are borrowing money from TD Ameritrade and that you understand the requirements and risks associated with margin as summarized in the Margin Account Handbook and Margin Disclosure Document.

勾选此框，以拒绝融资融券权限。如果您不勾选此框，您的账户若合格则将以融资融券账户开设。通过提交没有勾选拒绝融资融券权限的本账户申请，表示您了解并同意融资融券特性受客户协议条款与规定的约束，且通过提交此账户申请书，您已同意这些条款和规定。您理解并承认，用于德美利证券抵押贷款的证券可能会贷给德美利证券，并可能由德美利证券贷给他人。您还承认，如果您以“融资融券（保证金）”方式进行交易，则是从德美利证券借钱，并且您了解融资融券账户手册和融资融券披露声明文件中概述的与融资融券相关的要求和风险。

5

Funding Your Account 为您的账户注资

- Regular contribution* 常规供款*
 - Current tax year 当前纳税年度
 - Previous tax year 上一个纳税年度
- Direct transfer from another IRA** 从其他IRA账户直接转移**
- Direct rollover** – Irrevocable Qualifying Direct Rollover from my employer’s plan 401(k), 403(b), profit-sharing plan, etc.
OR 60-Day rollover** – Account Owner agrees to be bound by the election of this deposit as an Irrevocable Qualifying Rollover and attests to the following: the funds deposited do not contain any amounts from a Required Minimum Distribution; are being deposited within the allowable 60-day time period; and this is the only rollover by the Account Owner within the last 12 months.

直接滚存** – 从我的雇主的计划401(k)、403(b)、利润分享等计划中进行不可撤销的、合格的直接滚存。

或60天滚存** - 账户持有人同意接受此存款作为不可撤销、合格的滚存选择，并保证以下内容：存入的资金不包括最低分配要求(RMD)的金额；在允许的60天期限内存款；这是账户持有人在过去12个月内唯一的一次滚存。

* If no box is checked, the contribution will be reported as a current-year contribution. **Per IRS regulations, securities cannot be used to satisfy personal or employer contributions.**

* 如果没有选框被勾选，那么供款将作为当年供款申报。根据国税局规定，不能将证券作为个人或雇主的供款。

**How are a transfer and a rollover different? A rollover is the result of a distribution from a qualified plan or IRA. A transfer of an IRA is the result of a direct transfer from one institution to another. Contact the sending financial institution if you have questions about how your funds are being processed.

**转移和滚存有什么不同？滚存是由合格计划或IRA分配的结果。IRA的转移是由一个机构直接转移到另一个机构的结果。如果您对如何处理您的资金有疑问，请联系转出的金融机构。

6

Designation of Beneficiary 受益人指定

You must designate at least one primary beneficiary. If you select coprimary beneficiaries, indicate the percentage of your account you are designating to each. If a primary beneficiary dies prior to the Account Owner, the remaining portion shall be payable proportionately to any surviving primary beneficiaries. You may also designate contingent beneficiaries in the event that your primary beneficiaries do not outlive you. In the event that TD Ameritrade is unable to identify the beneficiaries from the documents provided, the Custodial Agreement will control.

您必须至少指定一名主要受益人。如果您选择共同主要受益人，请注明您账户指定给每个人的百分比。如果主要受益人先于账户持有人去世，则剩余部分应按比例分配给任何尚存的主要受益人。如果您的主要受益人先您去世，您也可以指定次要受益人。如果德美利证券不能从所提供的文件中确定受益人，则由监管协议来控制。

State trust law may vary as to the legality of IRA beneficiaries naming subsequent beneficiaries. Please consult a qualified tax advisor or attorney regarding the applicable trust law for your state of residence. If you name a trust, entity or estate as your beneficiary, additional documentation and certifications will be required to request distribution beyond the named trust, entity, or estate.

IRA受益人命名的后续受益人的合法性依照各州的信托法可能会有所不同。请咨询合格的税务顾问或律师，以了解您所居住州的适用信托法。如果您命名信托、实体或遗产为受益人，那么您将需要提供其他文件和证明以申请指定信托、实体或产业之外的分配。

If you are married and live in a state with community property statutes and do not designate your spouse as the sole beneficiary, you represent and warrant that your spouse has consented to such designation. Percentages must total 100% for all primary beneficiaries and 100% for all contingent beneficiaries. If percentages are not indicated, they will be deemed equal shares. If percentages indicate an attempt to distribute as equal shares, but do not add up to 100%, the first named beneficiary will receive a slightly higher percentage (for instance, if you indicate 33%, 33.3%, or 33.33% for all three beneficiaries, TD Ameritrade will round the first beneficiary’s percentage up to 33.34% and the other two beneficiaries will each receive 33.33%). Further, when securities cannot be evenly distributed, or there are unclaimed securities, the Account Owner requests that such securities be liquidated and any proceeds from the liquidation be distributed in the percentages requested to the named Beneficiaries.

如果您已婚且居住在有共有财产共同账户规定的州，且没有指定您的配偶为唯一受益人，那么您声明并担保您的配偶已经同意这样的指定。所有主要受益人的百分比总和必须为100%，且所有次要受益人的总和为100%。如果没有指定百分比，则表示是平均分配。如果百分比显示试图平均分配，但是总和不等于100%，那么第一个指定的受益人将获得略高的百分比(例如，如果您指示全部三个受益人分别为33%、33.3%和33.33%，德美利证券将第一个受益人的百分比调整为33.34%，其他两个受益人每人将分得33.33%)。此外，如果证券不能平均分配，或者有无认领证券时，账户持有人要求清仓这些证券，且清仓所得的任何收益将按照请求的百分比分配给指定受益人。

Subject to the condition(s) set forth in this section, I designate the following as the beneficiary(ies) of my IRA:

根据本节规定的条件，我指定以下人员为我IRA的受益人：所有受益人信息均为必填。

All Beneficiary information is required. Please complete all fields.

请填写下表中的每一格。

Designate your Primary Beneficiary(ies) 指定您的主要受益人

Primary Share % 主要受益人比率 %	Beneficiary Is: <input type="radio"/> An Individual 受益人是: 个人	<input type="radio"/> A trust 信托	<input type="radio"/> Other (custodianship, charity, corporation, etc.) 其他(托管、慈善、公司等)	<input type="radio"/> Per Stirpes 按家系继承
<hr/>	Beneficiary's Name 受益人姓名:	SSN美国社会安全号码 / TIN号码:		
		OR 或者		
	Relationship 关系:	Date of Birth 出生日期 / UA Date协议日期 / Date of Formation成立日期:		
		- - - -		
Primary Share % 主要受益人比率 %	Beneficiary Is: <input type="radio"/> An Individual 受益人是: 个人	<input type="radio"/> A trust 信托	<input type="radio"/> Other (custodianship, charity, corporation, etc.) 其他(托管、慈善、公司等)	<input type="radio"/> Per Stirpes 按家系继承
<hr/>	Beneficiary's Name 受益人姓名:	SSN美国社会安全号码 / TIN号码:		
		OR 或者		
	Relationship 关系:	Date of Birth 出生日期 / UA Date协议日期 / Date of Formation成立日期:		
		- - - -		
Primary Share % 主要受益人比率 %	Beneficiary Is: <input type="radio"/> An Individual 受益人是: 个人	<input type="radio"/> A trust 信托	<input type="radio"/> Other (custodianship, charity, corporation, etc.) 其他(托管、慈善、公司等)	<input type="radio"/> Per Stirpes 按家系继承
<hr/>	Beneficiary's Name 受益人姓名:	SSN美国社会安全号码 / TIN号码:		
		OR 或者		
	Relationship 关系:	Date of Birth 出生日期 / UA Date协议日期 / Date of Formation成立日期:		
		- - - -		
Primary Share % 主要受益人比率 %	Beneficiary Is: <input type="radio"/> An Individual 受益人是: 个人	<input type="radio"/> A trust 信托	<input type="radio"/> Other (custodianship, charity, corporation, etc.) 其他(托管、慈善、公司等)	<input type="radio"/> Per Stirpes 按家系继承
<hr/>	Beneficiary's Name 受益人姓名:	SSN美国社会安全号码 / TIN号码:		
		OR 或者		
	Relationship 关系:	Date of Birth 出生日期 / UA Date协议日期 / Date of Formation成立日期:		
		- - - -		
Primary Share % 主要受益人比率 %	Beneficiary Is: <input type="radio"/> An Individual 受益人是: 个人	<input type="radio"/> A trust 信托	<input type="radio"/> Other (custodianship, charity, corporation, etc.) 其他(托管、慈善、公司等)	<input type="radio"/> Per Stirpes 按家系继承
<hr/>	Beneficiary's Name 受益人姓名:	SSN美国社会安全号码 / TIN号码:		
		OR 或者		
	Relationship 关系:	Date of Birth 出生日期 / UA Date协议日期 / Date of Formation成立日期:		
		- - - -		

Total: _____ % Total must add up to 100%
总计: _____ % 总计必须为100%

Designate your Contingent Beneficiary(ies) 指定您的次要受益人

Contingent Share % 次要受益人比率 %	Beneficiary Is: <input checked="" type="radio"/> An Individual 受益人是: 个人	<input type="radio"/> A trust 信托	<input type="radio"/> Other (custodianship, charity, corporation, etc.) 其他(托管、慈善、公司等)	<input type="radio"/> Per Stirpes 按家系继承
<hr/>	Beneficiary's Name 受益人姓名:	SSN美国社会安全号码 / TIN号码:		
		OR 或者		
	Relationship 关系:	Date of Birth 出生日期 / UA Date协议日期 / Date of Formation成立日期:		
		- -		
<hr/>	Beneficiary Is: <input checked="" type="radio"/> An Individual 受益人是: 个人	<input type="radio"/> A trust 信托	<input type="radio"/> Other (custodianship, charity, corporation, etc.) 其他(托管、慈善、公司等)	<input type="radio"/> Per Stirpes 按家系继承
<hr/>	Beneficiary's Name 受益人姓名:	SSN美国社会安全号码 / TIN号码:		
		OR 或者		
	Relationship 关系:	Date of Birth 出生日期 / UA Date协议日期 / Date of Formation成立日期:		
		- -		
<hr/>	Beneficiary Is: <input checked="" type="radio"/> An Individual 受益人是: 个人	<input type="radio"/> A trust 信托	<input type="radio"/> Other (custodianship, charity, corporation, etc.) 其他(托管、慈善、公司等)	<input type="radio"/> Per Stirpes 按家系继承
<hr/>	Beneficiary's Name 受益人姓名:	SSN美国社会安全号码 / TIN号码:		
		OR 或者		
	Relationship 关系:	Date of Birth 出生日期 / UA Date协议日期 / Date of Formation成立日期:		
		- -		
<hr/>	Beneficiary Is: <input checked="" type="radio"/> An Individual 受益人是: 个人	<input type="radio"/> A trust 信托	<input type="radio"/> Other (custodianship, charity, corporation, etc.) 其他(托管、慈善、公司等)	<input type="radio"/> Per Stirpes 按家系继承
<hr/>	Beneficiary's Name 受益人姓名:	SSN美国社会安全号码 / TIN号码:		
		OR 或者		
	Relationship 关系:	Date of Birth 出生日期 / UA Date协议日期 / Date of Formation成立日期:		
		- -		
<hr/>	Beneficiary Is: <input checked="" type="radio"/> An Individual 受益人是: 个人	<input type="radio"/> A trust 信托	<input type="radio"/> Other (custodianship, charity, corporation, etc.) 其他(托管、慈善、公司等)	<input type="radio"/> Per Stirpes 按家系继承
<hr/>	Beneficiary's Name 受益人姓名:	SSN美国社会安全号码 / TIN号码:		
		OR 或者		
	Relationship 关系:	Date of Birth 出生日期 / UA Date协议日期 / Date of Formation成立日期:		
		- -		

Total: _____ % Total must add up to 100%
总计: _____ % 总计必须为100%

7

Trade Confirmations and Account Statements

交易确认和账户对账单

I understand that I will receive monthly account statements and trade confirmations electronically, unless I make a selection below. If I do not provide a valid email address, I will receive a quarterly paper statement or a monthly paper statement. Certain types of accounts or activity (such as options trading) require a monthly statement, either electronically or via U.S. mail. I will be responsible for any fees that apply. Accounts with a total liquidation value of \$10,000 or an average of five trades per month over a three-month period are eligible to receive free paper statement and confirmation delivery.

If I elect to receive either electronic statements or electronic confirmations, I will receive shareholder information electronically when available.

我了解，除非我在下面做出选择，否则我将以电子方式接收账户对账单和交易确认单。如果我没有提供有效的电子邮件地址，我将收到纸质季度对账单或每月对账单。某些类型的账户或活动(如期权交易)要求有电子或邮寄方式的每月对账单。我将对相应的任何费用负责。净持仓资产总额为10,000美元或在3个月内平均每月有五笔交易的账户将有资格获得免费纸质对账单和交易确认单的递送。

如果我选择接收电子对账单或电子确认单，当有股东信息时我将以电子方式接收。

Account Statement 账户对账单:

- Electronic Monthly 每月电子递送 Paper Monthly (\$2 fee may apply each month) 每月纸质递送(每月可能有\$2费用) Paper Quarterly (\$2 fee may apply each quarter) 每季纸质递送(每季度可能有\$2费用)

Trade Confirmation 交易确认单:

- Electronic 电子递送 Paper 纸质递送

- Unless I have checked this box, TD Ameritrade is required to share my name and address with the companies I invest in through your services so they may contact me directly about my investment. If I direct you not to share, you will receive the information on my behalf and will forward it to me. Shareholder information includes proxy material, prospectuses, annual reports, and other corporate communications. In some cases, regulations may require sharing information with the companies in which I have invested despite this election.

除非我勾选此框，否则德美利证券将按照要求把我的名字和地址提供给通过您的服务我所投资的公司，以便他们可以就我的投资直接与我联系。如果我指示您不得分享我的个人信息，您将代表我接收该信息并将其转发给我。股东信息包括代理材料、招股说明书、年度报告和其他公司通讯。在某些情况下，法规要求共享我的信息给我所投资的公司，则为此选项的例外情况。

8

Cash Sweep Vehicle

现金转存账户

My uninvested cash will be deposited in the **TD Ameritrade FDIC Insured Deposit Account (IDA)** as a part of the Cash Balance programs. See the Client Agreement for a complete description of the Cash Sweep program. **Other sweep choices are available for clients with household values greater than \$500,000 and cash balances of more than \$100,000.** I understand my account statement will include sweep transactions involving bank deposits or money market funds in lieu of immediate trade confirmations.

我未投资的现金将作为现金转存计划的一部分被存入德美利证券**FDIC保险的存款账户 (IDA)** 中。请参阅客户合约了解现金转存计划的完整说明。对于家庭资产价值大于50万美元以及现金余额超过10万美元的客户，可以选择其它的转存方式。我知道我的账户对账单将包括涉及货币市场基金的转存交易，用于代替即时交易确认。

9

Offer Code (Optional)

优惠代码 (非必填)

By entering an offer code in this field, you represent and warrant that you have read and agree to the applicable Offer Terms & Conditions. If the offer code you enter is invalid, no offer will be applied to your account. If you have questions regarding offer codes, please call 1-800-454-9272.

通过在此处输入优惠代码，您声明并保证您已阅读并同意适用的优惠条款和规定。如果您输入的优惠代码无效，优惠将不会被应用到您的账户中。如果您有关于优惠代码的问题，请致电 1-800-454-9272，中文服务请致电877-888-1238。

Offer Code 优惠代码: _____

10

Trusted Contact (Optional) 可信任联系人(非必填)

By completing this section, you authorize TD Ameritrade to contact the person(s) named below for the following reasons: if there are questions or concerns about my whereabouts or health status; if TD Ameritrade suspects that I may be a victim of fraud or financial exploitation; if TD Ameritrade suspects that I might no longer be able to handle my financial affairs; to confirm the identity of any legal guardian, executor, trustee, authorized trader, or holder of a power of attorney; or if TD Ameritrade has any other concerns or is unable to contact me about my account(s) held at TD Ameritrade. **Please review the Client Agreement for the full terms and conditions regarding how TD Ameritrade uses this information.**

NOTE: Your Trusted Contact must be someone other than an account owner. You may provide more than two Trusted Contact Persons by completing and signing additional Authorization Forms.

通过填写本节，您授权德美利证券可以通过以下理由与下列人员联系：如果对我的下落或健康状况有疑问或疑虑；如果德美利证券怀疑我可能是欺诈或金融剥削的受害者；如果德美利证券怀疑我可能不再有能力处理我的财务事务；为确认任何法定监护人、执行人、受托人、授权交易人或委托书持有人的身份；或者如果德美利证券对于我在德美利证券的账户有任何其它问题或无法联系我。请查阅客户协议了解有关德美利证券如何使用此信息的完整条款和规定。

注意：您的可信任联系人不可以是账户所有人。您可以通过填写和签署额外的授权表格提供两个以上的可信任联系人。

First Name 名: _____ Middle Initial 中间名首字母: _____ Last Name 姓: _____

Relationship 关系: _____

Phone Number 电话号码: _____ Email 电子邮件: _____

Mailing Address 邮寄地址: _____

City 城市: _____ State 州: _____ Zip Code 邮政编码: _____ Country 国家: _____

First Name 名: _____ Middle Initial 中间名首字母: _____ Last Name 姓: _____

Relationship 关系: _____

Phone Number 电话号码: _____ Email 电子邮件: _____

Mailing Address 邮寄地址: _____

City 城市: _____ State 州: _____ Zip Code 邮政编码: _____ Country 国家: _____

11

Options Account 期权账户

Due to the risks involved in options, we are required to obtain the following information. The income information above must be completed to be considered for options.

由于期权所涉及的风险，我们需要获得以下信息。收入信息必须完成才可能获得使用期权的权利。

Check this box to decline options privileges.
勾选此框，拒绝期权权限。

Options Objectives (Only required if applying for options.) 期权目标 (仅在申请期权时须填写此节)

For definitions regarding options objectives, please see page 12 of the application 有关期权目标的定义，请见申请表第12页。

Types of Transactions: (Check all that apply.)
交易类型: (勾选所有适用项。)

- Stocks
股票
- Bonds
债券
- Options
期权

What Are Your Options Investment Objectives? (Check all that apply.)
您的期权投资目标是？(勾选所有适用项。)

- Growth
增长型
- Speculation
投机型
- Income
收入型
- Conservation of Capital
资本保护型

What Type of Activity Do You Plan to Conduct in Your Options Account?
您计划在您的期权账户中进行哪种类型的活动？

- | | | |
|--|---|---|
| <input type="checkbox"/> Tier 1 - Covered
Write covered calls
Write cash-secured puts

1级- 持保
卖出持保买权
卖出现金担保的卖权 | <input type="checkbox"/> Tier 2 - Standard Cash
Purchase options
+ Tier 1 - Covered

2级- 标准现金
买入期权
+ 1级- 持保 | <input type="checkbox"/> Tier 2 - Standard Margin
Create spreads
Write covered puts
+ Tier 2 - Standard Cash

2级- 标准融资融券
创建价差
卖出持保卖权
+ 2级- 标准现金 |
|--|---|---|

MARGIN REQUIRED

Tier 2 - Standard Margin requires a margin account. If you select this tier, you will automatically be applying for options and margin approval regardless of whether you checked the box to decline margin privileges in Section 4.

要求是融资融券账户

2级 - 标准融资融券要求是融资融券账户。如果您选择了这一级，即使您在第4节中勾选了拒绝融资融券权限，您也将自动申请期权和融资融券权限。

Account Owner Options Objectives (Only required if applying for options.) 账户持有人期权目标 (仅在申请期权时须填写此节)

Years of Investment Experience 投资经验年数:

- Less than 1 year
少于1年
- 1 - 2 years
1 - 2年
- 3 - 5 years
3 - 5年
- 6 - 9 years
6 - 9年
- 10+ years
10年以上

Investment Knowledge or Education 投资知识或教育:

- Limited
有限
- Good
良好
- Extensive
丰富
- Professional Trader
专业交易者

12 Individual Retirement Account Agreement 个人退休账户协议

I am establishing an Individual Retirement Account (IRA) Plan under the TD Ameritrade Clearing, Inc. (Custodian) Prototype Individual Retirement Plan and Custodial Agreement, which is incorporated by reference. I understand that the account is subject to rules and regulations of the United States Internal Revenue Service, and that the funding of the account may have significant tax and financial consequences. I accept responsibility for the information contained in this application and affirm such information is true and correct. I agree to indemnify and hold harmless TD Ameritrade, Inc. and TD Ameritrade Clearing, Inc. from any and all liability and claims for damages resulting from any action taken pursuant to this Agreement.

I designate TD Ameritrade Clearing as Custodian and make the following declaration: Having received and read the Custodial Agreement, I understand that the Custodian will invest and reinvest my account assets only with written direction from me or from a properly appointed investment manager. This document constitutes my authority to execute all trades for my IRA. Confirmations and statements will verify such instructions. All securities, dividends, and proceeds will be held at TD Ameritrade Clearing unless otherwise instructed.

For Individual (Contributory) IRAs: I direct TD Ameritrade Clearing to maintain my deductible, rollover, and direct rollover contribution(s) in a Contributory IRA.

If a nonresident alien, I declare that I have “earned income” actually and actively earned within the United States. Earned income does not include, among other things, money earned from property, interest or dividend income, or money received from a pension or annuity, as deferred compensation or as a deferred incentive award.

I understand this Designation of Beneficiary will be effective on the date received by the Custodian. This Designation of Beneficiary will remain in full force and effect until such time as the Custodian is in actual receipt of a written revocation or change of beneficiary signed by me and in such form and substance as the Custodian deems necessary. If I change the beneficiaries, all previously designated beneficiaries no longer have the right to receive benefits under this Agreement.

I understand that nondeposit investments purchased through TD Ameritrade are not insured by the Federal Deposit Insurance Corporation (FDIC), are not obligations of or guaranteed by any financial institution, and are subject to investment risk and loss that may exceed the principal invested. Unless I have declined the margin feature, I acknowledge that securities securing loans from TD Ameritrade may be lent to TD Ameritrade and lent by TD Ameritrade to others. I also acknowledge that if I trade “on margin,” I am borrowing money from TD Ameritrade and that I understand the requirements and risks associated with margin as summarized in the Margin Handbook and Margin Disclosure Document.

Important information about procedures for opening a new account:

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also utilize a third-party information provider for verification purposes and/or ask for a copy of your driver's license or other identifying documents. By my signature below, I attest that I am of legal age to contract, and I certify, to the best of my knowledge that the information provided on this application is complete and correct.

This application provides for the deposit of funds or securities into the account. I understand that the funding of this account is subject to the rules and regulations of the U.S. Internal Revenue Service and that my failure to abide by such rules and regulations may have important and possibly irrevocable tax and financial consequences. I attest that the funding information provided is true and correct, authorize TD Ameritrade to deposit the funds or securities according to the funding instructions, and assume full responsibility for this funding transaction. I release and agree to indemnify and hold harmless TD Ameritrade Clearing from any and all liability and claims for damages from any adverse consequences that may result.

我根据TD Ameritrade Clearing, Inc.(监管人)在此参照的原个人退休计划和监管协议,建立个人退休账户(IRA)计划。我了解这个账户受到美国国税局规定和条例的约束,账户的注入资金可能会有重大税收和财务后果。我接受此申请中所含信息之责任并确认这些信息是真实且准确的。我同意赔偿并保证德美利证券和TD Ameritrade Clearing, Inc.免于承担因根据本协议采取的任何行动所造成的任何及所有责任和损害的索赔。

我指定TD Ameritrade Clearing为监管人并作出以下声明:我已收到并阅读了“监管合约”,我了解监管人只会在我或者适当指定投资管理人的书面指示下将我账户中的资产进行投资和再投资。此文件代表我授权在我的IRA账户中执行的所有交易。确认单和对账单将确证这些指示。所有证券、股息和收益将由TD Ameritrade Clearing持有,除非另有指示。

对于个人(供款)IRA账户:我指示TD Ameritrade Clearing维护我供款IRA账户中的抵扣、滚存和直接转账供款。

如果是非居民外国人,我声明我确实有“赚取的收入”并且是在美国境内主动赚取。赚取的收入不包括来自房产、利息或股息的收入,或从养老金或年金中得到的作为延税补偿或延税奖励的款项。

我了解,受益人的指定将在监管人收到之日起生效。受益人的指定将保持完全有效,直至监管人实际收到我签名的撤销或变更受益人的书面文件,且以监管人认为必要的其形式和内容。如果我改变了受益人,根据本合约所有先前指定的受益人将不再有权获得利益。

我了解,通过德美利证券买入的非存款投资不受联邦存款保险公司(FDIC)的保护,也不由任何金融机构保证或担保,并且会有投资风险,其损失有可能超出投资本金。除非我已经勾选拒绝融资融券权限,否则我承认用于向德美利证券担保贷款的证券,可以借给德美利证券,也可以由德美利证券借给他人。我也承认,如果我进行“融资融券”交易,我将向德美利证券借款,并理解融资融券手册和融资融券披露文件中概述的与融资融券相关的要求和风险。

开设新账户步骤的重要信息:

为了协助政府打击恐怖分子集资和洗钱活动,联邦法律要求所有金融机构获取、验证并记录确认每一个开户人身份的信息。

这对您意味着什么:当您开设账户时,我们将会向您询问您的姓名、居住地址、出生日期,以及其它帮助我们确认您身份的信息。出于信息确认的目的,我们也可以使用第三方信息供应商,或者要求您提供您的驾照或其它身份证明文件的副本。通过我在下方签名,我证明我具备合约的合法年龄,并且我证明,我尽我所知为此申请表提供完整和正确的信息。

此申请允许将资金或证券存入到账户中。我了解注资到此账户需要遵守美国国税局的规定,而且我不遵守这些规则和规定可能会产生重大的以及不可撤销的税收和财务后果。我证明所提供的注资信息是真实准确的,并根据注资指示授权德美利证券存入资金或证券,并承担此注资交易的全部责任。我不追究并同意赔偿并保证TD Ameritrade Clearing免于承担可能因此产生的任何不利后果而造成的责任及损失的索赔。

Section 12, Account Agreement continued
继续第12节账户协议

I acknowledge that I have received and read the Client Agreement, available at tdameritrade.com or by calling 800-276-8746, which will govern my account. I agree to be bound by the Client Agreement, which may be amended from time to time and which is incorporated by this reference. I release and agree to indemnify and hold harmless TD Ameritrade, Inc. from any and all liability and claims for damages resulting from any action taken pursuant to this Agreement. By my signature below, I attest that I am of legal age to sign a contract and that the information contained in this application is true and correct. I hereby request, subject to acceptance by TD Ameritrade, an account be opened in the name(s) set forth above.

If you wish to trade options in your account, complete the Options Account Section.

If an options account has been requested, I agree to abide by the rules of the listed options exchanges and the Options Clearing Corporation, and will not violate current position and exercise limits. I have received and read the Client Agreement that will govern my account, and agree to be bound by it as currently in effect and as amended from time to time. I am aware of the risks involved in options trading and represent that I am financially able to bear such risks and withstand options-trading losses.

If I am a U.S. person for tax purposes:

Under penalties of perjury, I certify that: (1) the number shown on this form is my correct taxpayer identification number; (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Services (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; (3) I am a US citizen or other US person; and (4) the FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

If I have been notified by the IRS that I am subject to backup withholding because I have failed to report all interest and dividends on my tax return, I must cross out (2) in this certification.

If I am not a U.S. Person for tax purposes:

I am submitting the applicable Form W-8 with this form to certify my foreign status.

The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

The Client Agreement applicable to this brokerage account contains a predispute arbitration clause. By signing this agreement, the parties agree to be bound by the terms of the Client Agreement, including the arbitration agreement located in Section 12 of the Client Agreement on page 17 and 18.

我承认已经收到并阅读将用于管理我账户的客户协议，其可通过 tdameritrade.com 或致电 800-276-8746 获得。我同意遵守通过本文引用的客户协议，以及其不时所修订的内容。我不追究并同意赔偿及保证德美利证券公司免遭因本合约采取的任何行动所导致的任何及所有责任和损失的索赔。通过在下方签名，我证明我已经达到了法定年龄签署合约，而且这份申请中所包含的信息是真实无误的。我在此要求，在德美利证券接受的情况下，按照上述名称开设账户。

如果您想要在您账户中交易期权，填写“期权账户”部分。

如果我申请期权账户，我同意遵守期权交易所和期权清算公司的规则，并且不会违反当前仓位和行使限制。我已经收到并阅读用于管制我账户的客户协议，并同意遵守当前的有效版本以及未来可能随时修订的版本。我知道期权交易涉及的风险，并确认我在财务上有能力承担此类风险并承受期权交易损失。

如果我是美国人(用于税务目的)：

根据伪证处罚条例，我保证：(1)此表格上所示的数字为本人正确的纳税人识别号；(2)我不受税务预扣的限制因为(a)我豁免于税务提前预扣，或(b)由于没有申报所有的利息和股息，国税局(IRS)还没有通知我会受提前预扣税务的限制，或(c)国税局已经通知我不再受提前预扣税务的限制；(3)我是美国公民或其他美国人；以及(4)输入此表格的FATCA号码(如果有)表明我免受FATCA报告是准确的。

如果我已经收到国税局的通知，由于我没有在报税时报告我所有的利息和股息，致使我将受到提前预扣税务的限制，那么我必须在此证明中将(2)划除。

如果我不是美国人(用于税务目的)：

我将适用的W-8表格与此表格一起递交，以确认我的外国人身份。

除了要求避免税务提前预扣的证明之外，美国国税局并不要求您同意此文档中的任何规定。

适用于此经纪账户的客户协议包含了纠纷前仲裁条款。通过签署此协议，各方同意遵守客户协议的条款，包括在客户条款第17页和第18页的第12节中的仲裁协议。

Sign Here
请在此处签名

Original signatures are required; electronic signatures and/or signature fonts are not authorized.
 必须为原始签名; 不接受电子签名及/或字体签名。

Account Owner's Signature:
 账户持有人签名:

X

Date
 日期:

- -

Investment Products:
 Not FDIC Insured * No Bank Guarantee * May Lose Value

投资产品：
 非FDIC保险 * 非银行保证 * 可能损失价值

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Investment Objectives Definitions

Conservation: Reflects your desire to seek very low risk and minimize potential loss of principal. You may seek income from your investments while understanding that returns may not keep pace with inflation. You may also intend to invest over a short period of time.

Moderate: Reflects your desire to seek lower risk and fluctuation in your portfolio, while striving to achieve more stable returns on your investments. It may also mean that you plan to invest over a short period of time.

Moderate growth: Reflects your desire to seek growth in your portfolio by typically using a balance of growth and conservative investment types. It may also mean that you are moderately tolerant of risk and plan to invest for a medium to long period of time.

Growth: Reflects your desire to seek the potential for investment growth, as well as your tolerance for more significant market fluctuations and risk of loss. It may also mean that you plan to invest over a long period of time.

Aggressive Growth: Reflects your desire for potentially substantial investment growth, as well as your tolerance for large market fluctuations and increased risk of loss. It may also mean that you plan to invest over a long period of time.

Options Objectives Definitions

Growth: Investors are seeking the potential for investment growth and have a tolerance for more significant market fluctuations and risk of loss.

Speculation: Investors are seeking short-term market gains that generally have above average, maximum risk, but offer the potential for short-term, maximum gains. These strategies also have the potential for significant losses and investors understand they could lose most, or all, of the money they have invested.

Income: Investors are seeking income with a modest degree of risk. These investors are typically willing to accept lower potential returns in exchange for lower risk and volatility, and understand their returns may not keep pace with inflation.

Conservation of Capital: Investors are seeking to avoid risk and minimize potential loss of principal.

投资目标定义

保护型：反应了您寻求非常低的风险，且希望最小化本金的潜在损失。您希望从您的投资中获取收入，但也理解回报可能还没有通货膨胀高。您也可能想要短期投资。

适中型：反应了您寻求投资组合中较低的风险和波动，但是想要在投资中获取更稳定的回报。这也可能意味着您计划要短期投资。

适中增长型：反应了您通常结合使用增长型和保守型投资类型来寻求投资组合中的增长。这可能也意味着您的风险承受能力适中，并计划要中期或长期投资。

增长型：反应了您寻求潜在的投资增长，以及您有承受更大市场波动和损失风险的能力。这也可能意味着您计划要长期投资。

激进增长型：反应了您寻求潜在的大幅投资增长，以及您能承受巨大市场波动和增加的损失风险的能力。这也可能意味着您计划长期投资。

期权目标定义

增长型：投资人寻求潜在的投资增长，并且有承受更大市场波动和损失风险的能力。

投机型：投资人寻求通常有高于平均值最大风险，但提供潜在短期最大收益的短期市场增长。这些策略也有可能承受巨大损失且投资人应了解他们可能损失大部分或所有投资的资金。

收入型：投资人寻求附有中等风险的收入。这些投资人通常愿意接受较低的潜在回报以换取较低风险和波动性，并理解其回报可能还没有通货膨胀高。

资本保护型：投资人寻求避免风险并最小化潜在本金的损失。

Occupation Codes 职业代码

A42 Accountant/Auditor/Bookkeeper 会计/审计员/记账员	C52 Civil Servant 公务员	M91 Mechanic 机械师
A62 Adjuster 理赔员	C62 Clergy 神职人员	M22 Military, Officer or Associated 军事·军官或相关人员
A82 Advertiser/Marketer/PR Professional 广告/营销/公关人员	C72 Clerk 职员	M32 Mortician/Funeral Director 殡仪业者/殡仪馆长
A33 Air Traffic Controller 空中交通管制员	C82 Compliance/Regulatory Professional 法检/法规专员	N21 Nurse 护士
A43 Ambassador/Consulate Professional 大使/领事馆专员	C92 Consultant 顾问	O11 Office Associate 办公室助理
A53 Analyst 分析师	C43 Counselor/Therapist 辅导员/治疗师	O21 Other; If Other, include a description in the Occupation box. 其他; 如果选其他·则在职业框中填写说明
A63 Appraiser 评估师	C53 Customer Service Representative 客服代表	P81 Pharmacist 药剂师
A73 Architect/Designer 建筑师/设计师	D11 Dealer 销售商	P91 Physical Therapist 物理治疗师
A83 Artist/Performer/Actor/Dancer 艺术家/表演家/演员/舞蹈家	D61 Dentist 牙医	P22 Pilot 飞行员
A93 Assistant/Executive Assistant 助理/行政助理	D31 Distributor 经销商	P32 Police Officer/Firefighter/ Law Enforcement Professional 警务人员/消防员/执法人员
A44 Athlete 运动员	D41 Doctor/Surgeon/Physician 医生/外科医生/医师	P42 Politician 政客
A64 Attorney/Judge/Legal Professional 律师/法官/法务人员	D51 Driver 司机	P52 Project Manager 项目经理
A74 Auctioneer 拍卖员	E51 Engineer 工程师	R81 Real Estate Professional 房地产专员
L51 Banker/Lending Professional 银行家/贷款专员	E71 Exterminator 灭虫员	R71 Researcher 研究员
B21 Barber/Beautician/Hairstylist 理发师/美容师/发型师	F71 Factory/Warehouse Worker 工厂/仓库工人	S41 Salesperson 销售员
B31 Broker/Registered Rep 经纪人/持牌服务代表	F81 Farmer/Rancher 农夫/牧场主	S51 Scientist 科学家
B41 Business Executive (VP, Director, etc.) 企业高管(副总裁·总监等)	F91 Financial Planner/Advisor 财务规划师/理财顾问	S61 Seamstress/Tailor 裁缝
B51 Business Owner 企业家	F22 Flight Attendant 飞机乘务员	S71 Security Guard 保安员
C81 Caregiver 护工	F32 Human Resources Professional 人力资源专员	S81 Social Worker 社工
C91 Carpenter/Construction Worker/ Contractor 木匠/建筑工人/承包商	I41 Importer/Exporter 进口商/出口商	T41 Teacher/Professor 教师/教授
C22 Cashier 收银员	I51 Inspector/Investigator 督察/调查员	T51 Technician 技术员
C32 Chef/Cook 厨师/厨子	I81 Investor 投资者	T61 Teller 出纳员
C42 Chiropractor 脊椎治疗师	I91 IT Professional/IT Associate 信息技术专业人员/IT人士	T71 Tradesperson/Craftsperson 交易员/工匠
	J31 Janitor 看门人	T81 Trainer/Instructor 教练/讲师
	J41 Jeweler 珠宝商	U21 Underwriter 承销商
	L31 Laborer 劳工	V11 Veterinarian 兽医
	L41 Landscaper 园艺师	W21 Writer/Journalist/Editor 作者/记者/编辑

Industry of Occupation Codes 行业代码

A11 Accounting 会计	E41 Engineering 工程	N11 Non-Profit/NGO (Non-Government Agency)/Charity 非盈利/非政府机构(NGO)/慈善
A21 Advertising/Marketing 广告/营销	F11 Fashion/Clothing 时尚/服装	O31 Other; If Other, include a description in the Industry of Occupation box 其他; 如果选其他·则在职业框中填写说明
A31 Aerospace/Defense 航空航天/国防	F21 Financial Services 金融服务	P11 Parking and Car Washes 停车场和洗车
A41 Agriculture/Forestry 农业/林业	F51 Firearms and Explosives 武器和炸药	P21 Pawn Shops/Brokers 典当行/经纪
A51 Amusement and Recreation 娱乐休闲	G11 Gaming/Casino/Card Club 博彩/赌场/纸牌俱乐部	P31 Personal Care/Hygiene (Beauty, Salon, Cosmetics, Massage, etc.) 个人护理/卫生(美容、美发、化妆品、 按摩等)
A61 Animal Services and Veterinary 动物服务和兽医	G21 Government/Public Administration 政府/公共事业管理	P41 Pharmaceuticals 制药业
A71 Architecture/Design 建筑/设计	G31 Grocery/Supermarket 杂货店/超市	P51 Printing/Publishing 印刷/出版
A81 Arts/Antiques 艺术/古董	H11 Healthcare/Medical Services 医疗保健/医疗服务	P71 Professional/Civic Organizations (Non-Retail) 专业人员/民间组织(非零售)
A91 Athletics/Fitness 运动员/健身	H21 Hotel/Hospitality 旅店/酒店业	R11 Real Estate 房地产
A32 Automotive 汽车	I11 Import/Export 进口/出口	R21 Religious Organization 宗教组织
B11 Aviation 航空	I21 Information Technology (IT) 信息技术(IT)	R31 Repair Services - Home, Auto, and Other 维修服务-居家、汽车和其它
C11 Bar/Nightclub/Adult Entertainment Club 酒吧/夜总会/成人俱乐部	I31 Insurance 保险	R41 Restaurant/Food Service 餐厅/食品服务
C21 Childcare 托儿所	J11 Jewelry, Gems, and Precious Metals 珠宝、宝石和贵金属	R51 Retail Sales/Retail Trade 零售/零售行业
C31 Cleaning/Janitorial/Housekeeping 清洁/保洁/家管	L11 Legal Services/Public Safety 司法/公共安全	S11 Science and Biotechnology 科学与生物技术
C41 Communications/Telecommunications 通信/电信	L21 Logistics/Supply Chain 物流/供应链	S21 Security 保安
C51 Construction/Carpentry/Landscaping 建筑/木工/绿化	M11 Manufacturing 制造业	T11 Transportation 运输
C61 Convenience Store/Liquor Store/ Gas Station 便利店/酒店/加油站	M21 Maritime 海运	T31 Travel 旅游
C71 Customer Service and Support 客户服务和支援	M31 Media/Entertainment 媒体/娱乐	U11 Utilities (Public) 公用事业(公共)
E11 Education 教育	M41 Mining, Oil, and Gas 矿业、石油和天然气	W11 Wholesale Sales/Trade 批发销售/贸易
E21 Embassy/Consulate 大使馆/领事馆	M51 Money Services Businesses (Check Cashing, Money Transmitting, Payday Loans, Currency Exchange) 钱币服务业(支票兑现、现金转移、薪金 贷款、货币兑换)	